

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEW JERSEY

In re: CTI Liquidation Co Inc.

F/K/A Cyxtera Technologies, Inc.

Debtor(s)

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Case No. 23-14853

☐ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2024

Petition Date: 06/04/2023

Plan Confirmed Date: 11/17/2023

Plan Effective Date: 01/12/2024

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Eugene I Davis

Signature of Responsible Party

04/23/2024

Date

Eugene I Davis

Printed Name of Responsible Party

c/o Halperin Battaglia Benzija, LLP
40 Wall Street, 37th Floor
New York, NY 10005

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name CTI Liquidation Co Inc.

Case No. 23-14853

F/K/A Cyxtera Technologies, Inc.

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor	<i>Aggregate Total</i>	\$25,873,584	\$50,365,716	\$25,873,584	\$50,021,323
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	AP Services LLC	Financial Professional	\$2,560,798	\$12,153,934	\$2,560,798	\$12,153,934
ii	Kirkland & Ellis LLP	Lead Counsel	\$4,363,293	\$14,653,265	\$4,363,293	\$14,653,265
iii	Cole Schotz	Co-Counsel	\$61,684	\$311,212	\$61,684	\$311,212
iv	Guggenheim Securities LLC	Financial Professional	\$18,834,265	\$21,334,974	\$18,834,265	\$21,334,974
v	Katten Muchin Roseman LLP	Special Counsel	\$0	\$1,724,816	\$0	\$1,380,423
vi	Kurtzman Carson Consultants	Other	\$53,544	\$187,515	\$53,544	\$187,515
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$2,327,205	\$3,631,992	\$2,327,205	\$3,631,992
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Deloitte Tax LLP	Financial Professional	\$449,241	\$1,204,608	\$449,241	\$1,204,608
ii	Hilco Real Estate	Financial Professional	\$1,815,609	\$2,115,609	\$1,815,609	\$2,115,609
iii	M3 Advisory Partners	Other	\$62,355	\$311,775	\$62,355	\$311,775
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c.	All professional fees and expenses (debtor & committees)			\$28,200,789	\$57,072,044	\$28,200,789	\$55,923,599

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$5,000,000	\$439,030	\$439,030	\$439,030	100%
b. Secured claims	\$668,102,717	\$0	\$627,963,313	\$1,013,799,969	62%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

- a. Is this a final report? Yes ☐ No ☒
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: _____
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Eugene I Davis

Signature of Responsible Party

Plan Administrator

Title

Eugene I Davis

Printed Name of Responsible Party

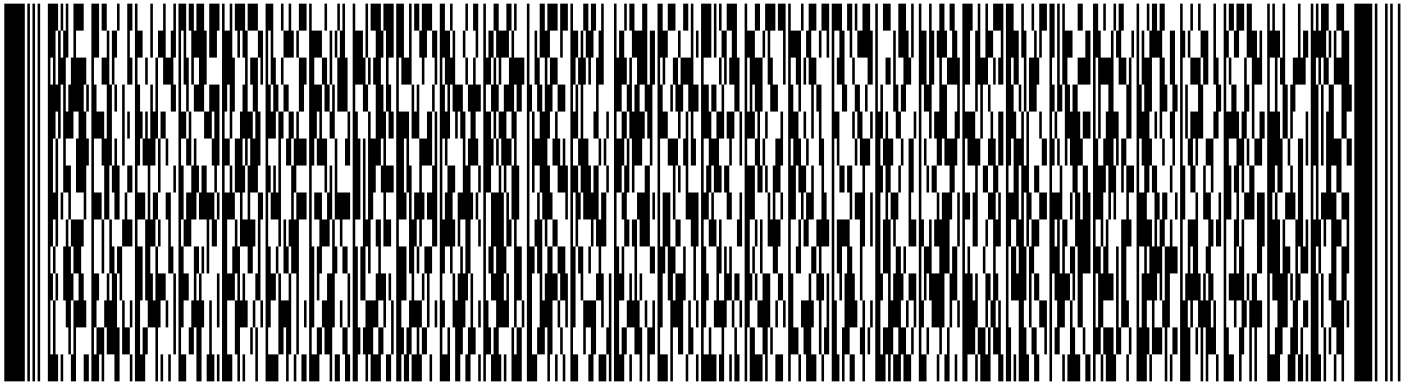
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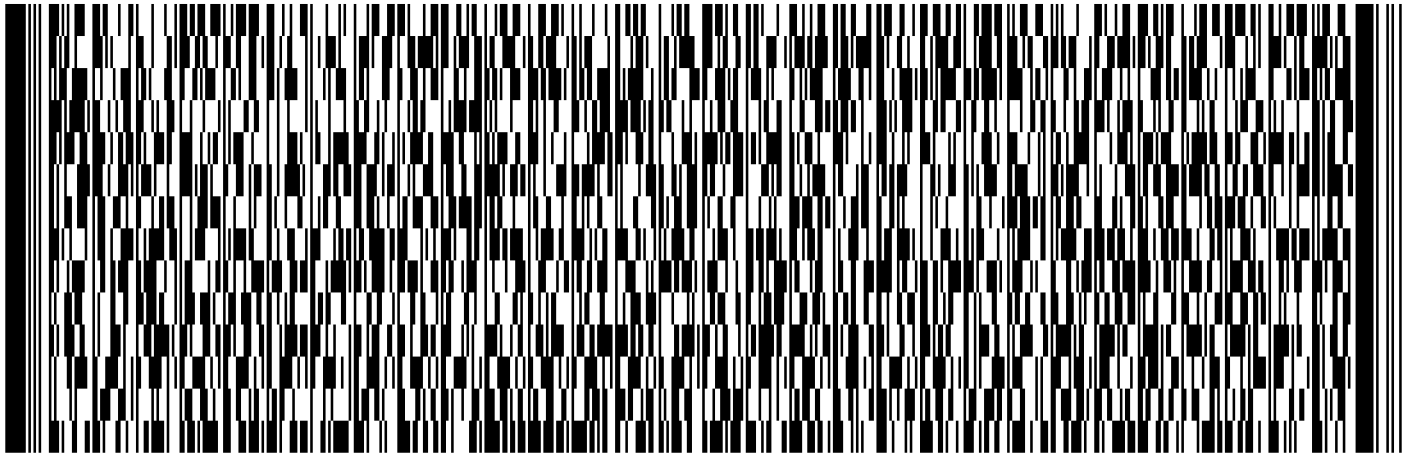
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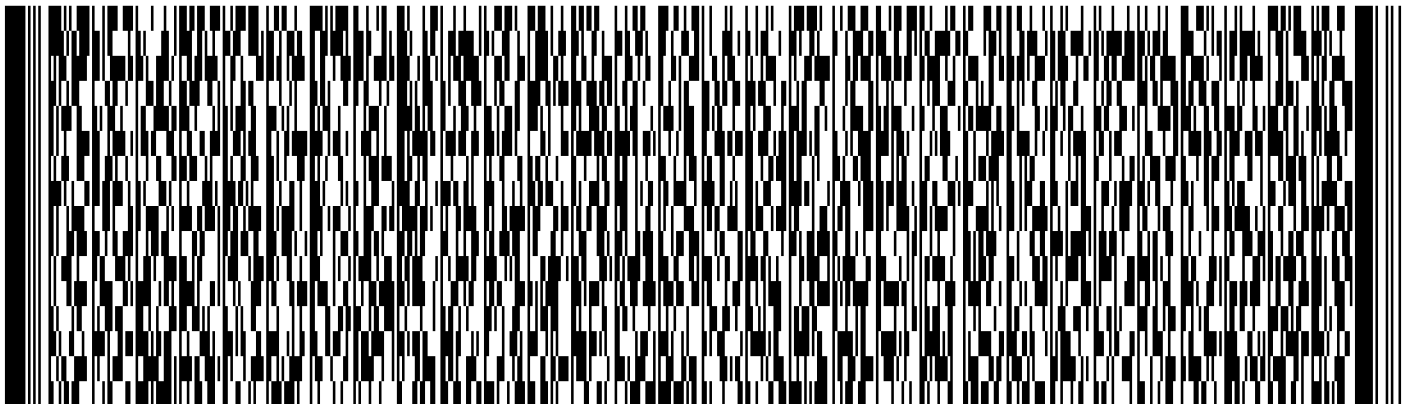
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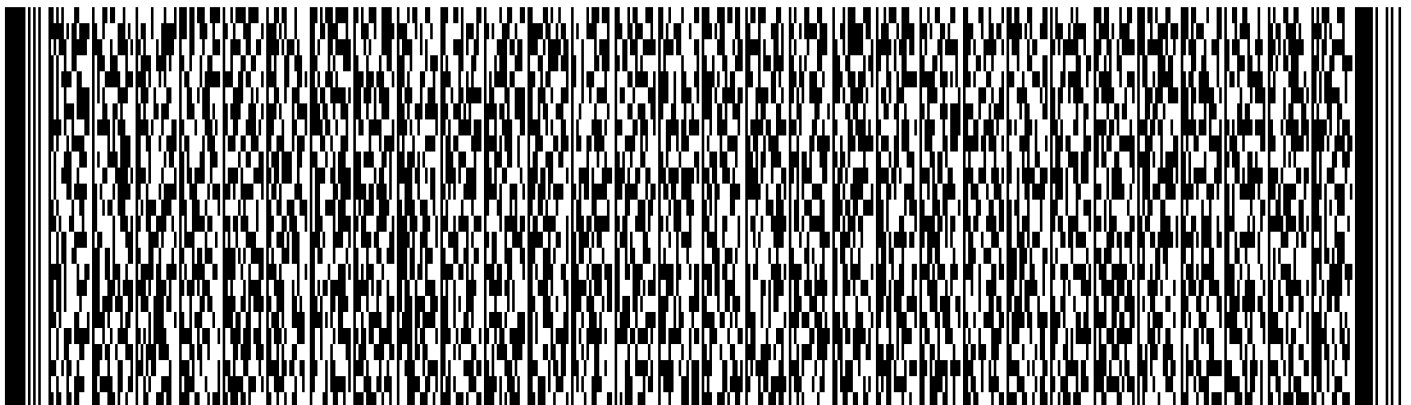
Page 1



Other Page 1



Page 2 Minus Tables

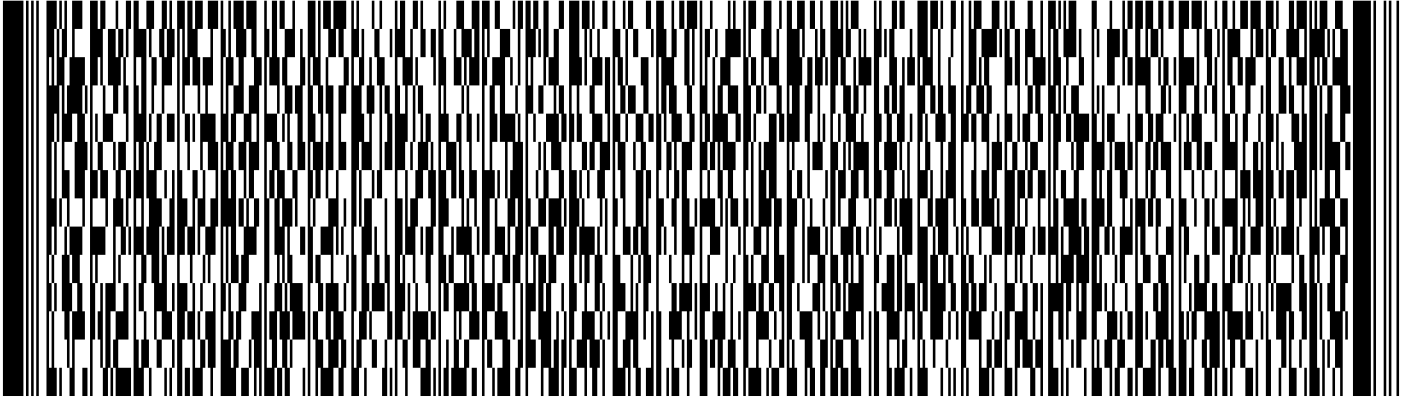


Bankruptcy Table 1-50

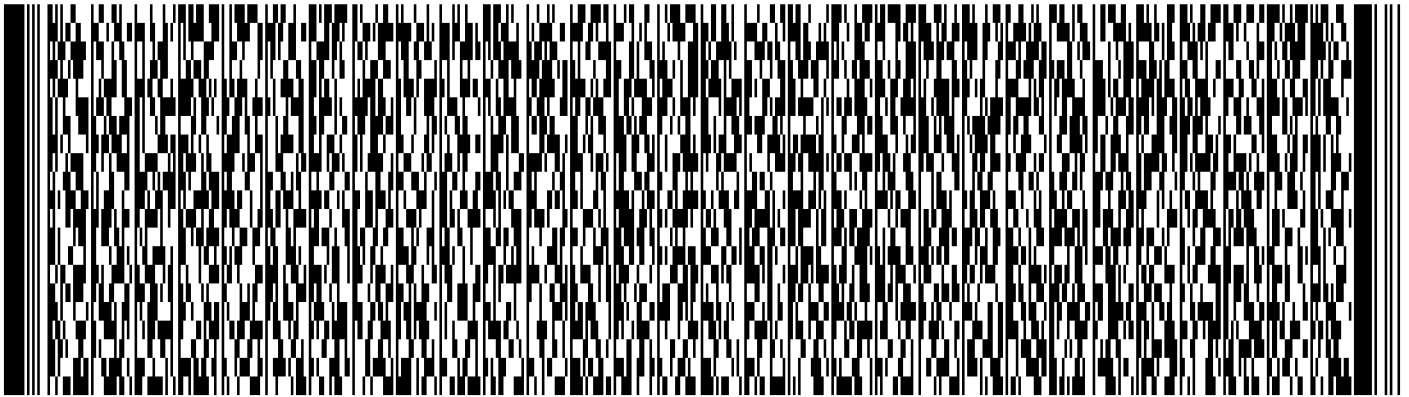
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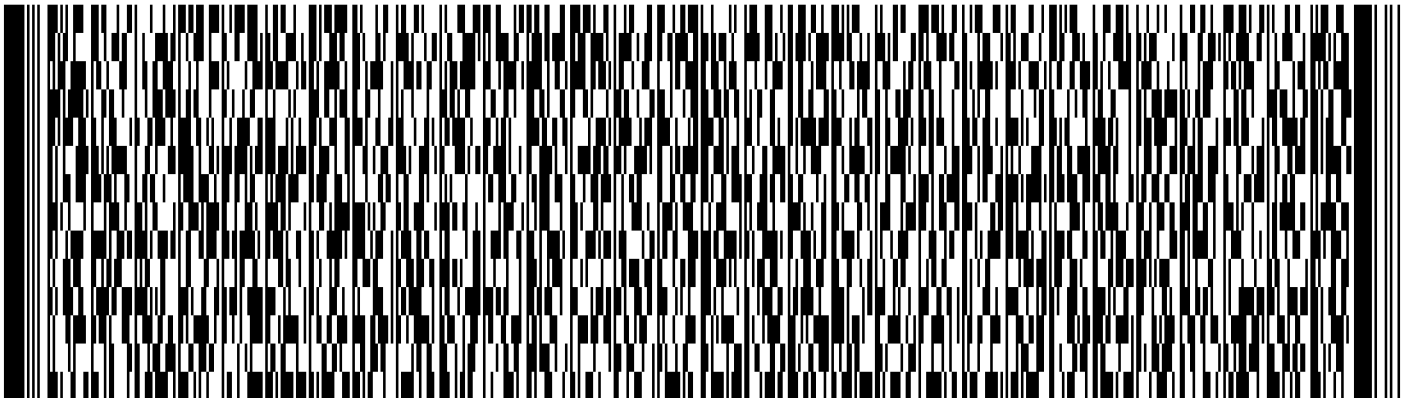
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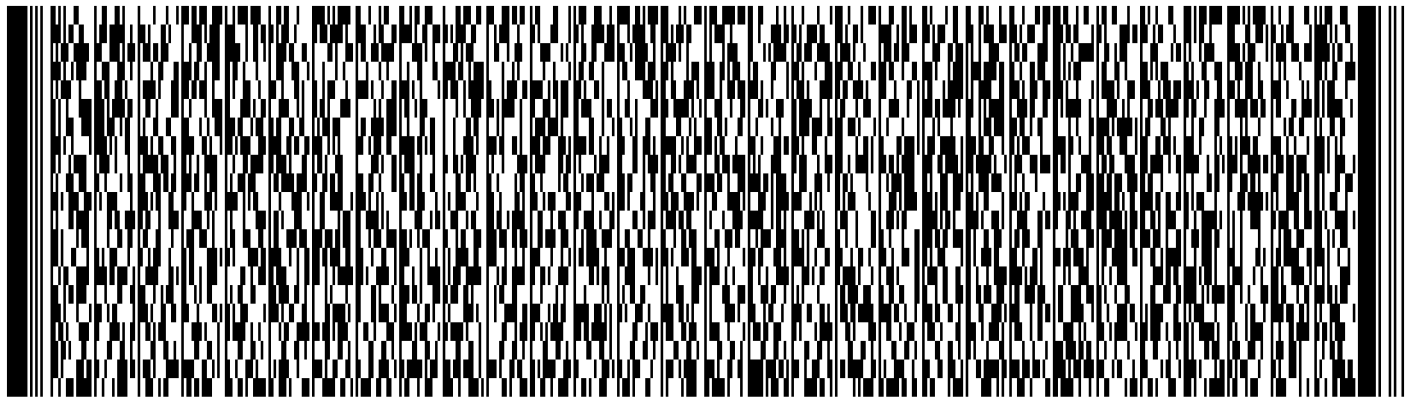
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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